



SEC READINESS/COMPLIANCE

A turnkey solution really does exist

Participating in the public securities market is an exacting process one that is highly regulated and extremely precise. This process poses a substantial challenge for any organization, and can significantly drain even the most experienced internal finance and accounting resources. Preparing your organization for the continuing rigors of a public environment requires careful planning and evaluation. This painstaking process typically requires months to complete. Inaccurate planning and/or resource deployment can result in substantial delays; create significant financial burdens and strategic disadvantages; and could even result in adverse legal consequences.

MorganFranklin's SEC Readiness/Compliance Services provide flexible resources with proven SEC expertise in reporting and registration. Our team, comprised of former Big 4 auditors, CFOs, controllers, and financial managers, possesses an average of 20 years of professional experience dealing with complex SEC matters and navigating the registration and reporting process.

SEC READINESS/COMPLIANCE SERVICES:

- Turnkey support for transitions.
- Completion of required documentation (S-1, 10-K, 10-Q, etc.) including compliance with S-X and S-K requirements.
- Flexible in-sourcing (as little/much as necessary) including writing parts or all of the required disclosures.
- Support financial management and liaise with auditors, underwriters, and counsel.
- Assistance in responding to any SEC inquiries.

CHOOSE MORGANFRANKLIN

MorganFranklin is your one-stop shop for SEC transition and compliance support. We have the resources to combine finance and accounting, operations and management, and technology expertise to ensure the transition is done right the first time.

For a decade MorganFranklin has worked with financial executives to tackle critical accounting, reporting and risk management objectives. Our teams roll up their sleeves to lead clients through the high-stakes maze of financial restatements, public offerings, regulatory compliance, SEC readiness and compliance, and audit readiness. When it comes to technically intensive, time-sensitive, high-risk, and high-reward financial and risk management needs, MorganFranklin earns accolades as a proactive, hands-on partner.

We Understand the High Value Implications of Our Work

- Assist with go/no-go decisions
- Reduce external fees
- Fill critical resource voids
- Enable strategic resource deployment
- Prevent staff burnout
- Achieve tight reporting deadlines
- Improve external relationships
- Avoid dependency conflicts

“The executive management team of Insys Therapeutics, which is a development stage organization, obtained the assistance of MorganFranklin in its most recent initial public offering. In teaming with their professionals, we successfully maintained our extremely tight schedule under very challenging conditions. The management team was very pleased with the level of expertise and professionalism that was shown by the MorganFranklin staff.”

Mark Schonau,
Chief Financial Officer
Insys Therapeutics, Inc.